

**SUBSCRIPTION FORM**  
**FOR THE OFFER AND PRE-EMPTION OF 1,439,000 SHARES**  
**OF FRIULCHEM S.P.A.**  
**(pursuant to Article 2437-quater of the Italian Civil Code)**

I, the undersigned .....

(surname and first name or company name)

(for natural persons only) born in .....(.....) on.....

Tax Code/VAT No.....

resident in/with registered office in .....(.....)

street/other..... civic number..... postal code.....

represented by the following person with the necessary powers (where applicable):

name and surname .....

born in .....(.....) on ...../...../.....

Tax Code .....

nationality.....

resident in/registered office in .....(.....)

street/other .....civic number .....postal code.....

in my capacity as shareholder of FRIULCHEM S.p.A., with registered office in Via San Marco 23, Vivaro (PN), 33099 - Italy, registered in the Register of Companies kept by the Chamber of Commerce of Pordenone under Registration Number and Tax Code 01307000933 (the “**Company**” or “**Friulchem**”)

**DECLARE**

1) that I have been informed of the Offer of 1,439,000 Shares of Friulchem for which the Right of Withdrawal was exercised, filed with the competent Register of Companies on 3 March 2025, pursuant to Article 2437-quater, subsection 2 of the Italian Civil Code (the “**Offer**”), and also made available on the corporate website [www.friulchem.com](http://www.friulchem.com) and that I fully accept the terms and conditions contained therein;

2) that I am the holder of ..... Shares in Friulchem, deposited in the securities account no. .... held with the broker ..... who receives this form;

3) that with respect to the Shares of Friulchem referred to in point 2) above, I have not exercised the Right of Withdrawal following the adoption of the resolution of the Shareholders' Meeting held on 23 December 2024 concerning, inter alia, the proposal to delist Friulchem's shares from Euronext Growth Milan and, subject to the effectiveness of the delisting of Friulchem's shares, the consequent amendments to the Articles of Association;

**AND THEREFORE I SUBSCRIBE**

to the Offer under the terms and conditions set forth therein

**FURTHERMORE, BEING THE  
HOLDER OF**

.....

**Options**

: 5 =

(rounded down to the next lower unit)

**I SHALL BUY**

.....  
x €0.903 =

**Shares** at the unit price of

**VALUE**

€ .....

on the date to be indicated (the **Settlement Date**)

**AND I REQUEST** ☐ **DO NOT REQUEST** ☐

to purchase pre-emptively, in accordance with Article 2437-quater, subsection 3 of the Italian Civil Code, ..... Friulchem shares remaining unopted at the end of the Offer period, for € ..... noting that, in the event that several shareholders should exercise their Right of Pre-emption, the above-mentioned Friulchem Shares not taken up will be distributed according to the terms indicated in the Offer;

**I UNDERTAKE TO PAY**

the total value of the Friulchem Shares as above acquired under the option and any Rights of Pre-emption I may enjoy, for €0.903 (nought point nine zero three) for each of such Shares, in accordance with the terms and conditions that shall be disclosed for this purpose pursuant to the Offer;

**I THEREFORE GRANT**

to the broker an irrevocable mandate to pay to the Company the total value of € ....., as determined above, for the purchase of Friulchem's Shares, it being understood that the payment of the above total value in favour of the Company and the transfer of Friulchem's Shares shall take place once the relevant settlement procedure has been completed;

**I FURTHER REQUEST**

that the Shares purchased be placed in the securities deposit No. .... held at ..... bank routing code ..... Italian Bankers' Association No. ...., via the broker receiving this form;

**I DECLARE THAT I AM AWARE THAT**

- acceptance of the Offer is irrevocable;
- any irregularity in the signing of this Subscription Form shall result in the annulment thereof and the ineffectiveness of the relevant subscription;

**I CONFIRM**

under my own responsibility, for all legal purposes, that the data provided in this Subscription Form is true.

(place and date)

\_\_\_\_\_  
(Signature of the subscriber or his/her special representative)

\_\_\_\_\_  
(Stamp and signature of the broker)

Under the auspices of the broker

<b>Italian Bankers' Association Securities Depositary No.</b> .....	<b>Securities account</b> .....	<b>Consecutive number</b> .....
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